## **GENERAL INQUIRY DOCUMENT**

Current as at: July 2024

This general inquiry document is required to be given to you as a prospective resident or as a person acting on behalf of a prospective resident.

Village details	
Name of retirement village	MOUNTAINVIEW RETREAT RETIREMENT VILLAGE
Street address	37 Mulgoa Road, Penrith NSW 2750
Website	
Residency in this village is ava	ilable under:
☑ strata title	community title
	rental only
leasenoid     non-registered lease/licence	company title
Management details	
Name of operator MOUNTAIN ACN 003 33	VIEW RETREAT RETIREMENT VILLAGE PTY LTD 9 660
How many retirement villages of	do we operate in NSW? 3
We have operated retirement v	illages in NSW since 1991
Are we a member of any indust	ry association?
-	· _
Contact person for further info	rmation about the village:
Name: Shayne Blair	Phone: 9651 1699
Position: General Manager	Email: penrith@mvrretirement.com.au
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Accommodation details	
Has construction/development	of the village been completed? 🗹 Yes 🔲 No
•	itial premises in the village, made up of:
171 x 2br premises	
The residential premises in the	-
Self-care premises/In	
Serviced apartments	
✓ Single storey and/o	or Multi-storey

Is there a residential aged care facility onsite or attached?	] Yes	🗹 No
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**Note:** Aged care facilities are not covered by the Retirement Villages Act 1999 (NSW). Entry is not guaranteed and will be subject to availability and meeting the eligibility requirements set by Commonwealth government laws.

#### **Financial matters**

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The asking price to enter the village currently ranges from \$260,000.00 - \$460,000.00.

The amount of recurrent charges payable to live in the village is currently: \$139.95 per fortnight

Do residents pay a departure fee when they leave?	🗹 Yes	🗌 No

☑ Yes

☑ Yes\*

☑ Yes

No No

No

No

Do residents share in any capital gains?

(Other fees and charges may apply.)

### Village facilities and services

Facilities and services available at the village include:				
<ul> <li>✓ on-site manager</li> <li>✓ village bus</li> <li>✓ emergency call system</li> <li>☐ restaurant</li> <li>✓ dining room</li> <li>☐ shop</li> <li>✓ library</li> <li>✓ community room/centre</li> <li>✓ arts and crafts room</li> <li>✓ activities/games room</li> </ul>	<ul> <li>✓ visiting hairdresser</li> <li>✓ swimming pool (heated outdoor)</li> <li>☐ tennis court</li> <li>✓ bowling green (indoor)</li> <li>✓ gym</li> <li>☐ chapel/prayer room</li> <li>✓ workshop</li> <li>☐ storage area for boats/caravans</li> <li>✓ optional services (e.g. meals, laundry and home cleaning)</li> </ul>			
☑ medical consultation room	☑ other: outdoor barbeque area			
Village life				
Are pets allowed in the village?	🗹 Yes* 🛛 No			

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Can residents do their own gardening?

Are there organised social activities in the village?	
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# Does the village have a residents committee?

Yes 🔲 No *If yes,* Name of secretary or chairperson:

Mrs Mary Farey, 15/37 Mulgoa Road, Penrith

Phone No./email: 4721 0209

\* Conditions and restrictions may apply.

### More information

This document gives a basic explanation about the village. It contains general information only and may be subject to change.

You can use the calculator for retirement villages published by NSW Fair Trading to calculate certain costs relating to moving into a retirement village by visiting <u>www.rvcalculator.fairtrading.nsw.gov.au</u>

You should also read the NSW Fair Trading publication *Moving into a retirement village?* which gives an overview of the retirement village industry and contains a useful checklist for prospective residents. For more information on your rights and responsibilities, contact Fair Trading by visiting <u>www.fairtrading.nsw.gov.au</u> or calling 13 32 20.

A disclosure statement and village contract will provide you with more information should you decide to become a resident.